

VILLAGE OF WELLINGTON, FLORIDA  
ANNUAL BUDGET

*Budget In Brief*

*Fiscal Year 2016/2017*



## ELECTED OFFICIALS



*Pictured left to right:*

**Michael J. Napoleone**  
Councilman

**John T. McGovern**  
Vice Mayor

**Tanya Siskind**  
Councilwoman

**Anne Gerwig**  
Mayor

**Michael Drahos**  
Councilman



*The new Wellington Community Center*

**Vision**  
**A Great Hometown**  
Great Neighborhoods  
Great Schools  
Great Parks

**Mission**  
*To provide high quality services that create economic, environmental and social sustainability for residents*

**Fundamentals**  
Neighborhood Renaissance  
Respecting the Environment  
Protecting Our Investment  
Economic Development  
Responsive Government

## SENIOR LEADERSHIP TEAM

Paul Schofield

**Village Manager**

Laurie S. Cohen

Village Attorney

Jim Barnes

Assistant Village Manager

Tanya Quickel

Director of Administrative & Financial Services

Thomas Lundeen

Village Engineer

Rachel R. Callovi

Village Clerk

Bob Basehart

Planning, Zoning & Building Director

# FY 2017 BUDGET COMPARED TO PRIOR YEAR

	Adopted FY 2016 Budget	Adopted FY 2017 Budget	Increase (Decrease)	%
<b>OPERATING BUDGET</b>				
General Fund	\$ 37,756,179	\$ 40,221,103	\$ 2,464,924	6.5%
ACME	5,414,386	4,701,888	(712,498)	-13.2%
Other Special Revenue Funds	5,205,595	5,768,499	562,904	10.8%
Debt Service	1,133,756	1,225,960	92,204	8.1%
<b>Total Governmental Operating Budget</b>	<b>\$ 49,509,916</b>	<b>\$ 51,917,450</b>	<b>\$ 2,407,534</b>	<b>4.9%</b>
Water & Wastewater	\$ 10,510,421	\$ 12,415,136	\$ 1,904,715	18.1%
Solid Waste	3,510,900	3,615,262	104,362	3.0%
Professional Centre	440,266	692,308	252,042	57.2%
Debt Service	30,000	30,000	-	0.0%
<b>Total Enterprise Operating Budget</b>	<b>\$ 14,491,587</b>	<b>\$ 16,752,706</b>	<b>\$ 2,261,119</b>	<b>15.6%</b>
<b>CAPITAL PROJECTS</b>				
Governmental CIP	5,891,000	5,485,000	(406,000)	-6.9%
Utility CIP	3,866,000	4,665,000	799,000	20.7%
<b>Total Capital Projects Budget</b>	<b>\$ 9,757,000</b>	<b>\$ 10,150,000</b>	<b>\$ 393,000</b>	<b>4.0%</b>
<b>Total Budget Excluding Transfers</b>	<b>\$ 73,758,503</b>	<b>\$ 78,820,156</b>	<b>\$ 5,061,653</b>	<b>6.9%</b>
Transfers	11,690,418	10,721,364	(969,054)	-8.3%
<b>TOTAL BUDGET</b>	<b>\$ 85,448,921</b>	<b>\$ 89,541,520</b>	<b>\$ 4,092,599</b>	<b>4.8%</b>

Note: Excludes Increases/Decreases to Reserves and Balances Brought Forward

## WELLINGTON AT A GLANCE

Date of Incorporation	December 31, 1995
Date Operational as Municipality	March 28, 1996
Form of Government	Council/Manager
Area	45.25 Square Miles
Fiscal Year 2017 Budget	\$89.54 Million
Taxable Property Valuation	\$7.49 Billion

Population	
2006	55,564
2011	56,752
2016	60,308
2021 (projected)	63,384

Source: BEBR & Census Bureau

Resident Statistics	
Median Age	40.8
Average Household Size	2.99
Median Income	\$81,481

Bond Ratings	
Moody's	Aa2
Fitch	AA+

Service Statistics	
Miles of Canals	89
Operating Pump Stations	8
Solid Waste Curbside Accounts	20,928
Community & Neighborhood Parks	34
Street Lane Miles - Paved	322
Miles of Sidewalks & Pathways	198
Miles of Bridle Paths	68
Active Water Accounts	20,398

Police Protection	
Sworn Police Officers	66
Civilian Employees	5
Crossing Guards (PT Civilian)	73
<b>Total</b>	<b>144</b>

## MAINTAINING CORE SERVICES

Wellington adopts its annual budget in September after two public hearings are held for resident participation. The FY 2017 budget was developed from strategic planning that supports the mission, vision, village fundamentals and council initiatives.

In addition to public hearings, residents provide input through the Budget Challenge survey, where participants chose funding priorities and feedback on specific projects and programs. The residents of Wellington place a priority on the provision of the highest quality services, safety and facilities.

The FY 2017 budget is funded at a reduced millage rate of 2.44 mills per \$1,000 of property value.

### 2016 BUDGET CHALLENGE SURVEY RESULTS:

14% Law Enforcement	5% Emergency Management
13% Neighborhood Safety	5% School Grants
22% Flood Control	5% Additional Park Facilities
11% Recreation Programs	3% Road Improvements
9% Neighborhood Appearance	2% Equestrian Facilities
7% Park Appearance	1% Equestrian Trails
6% Landscape Appearance	1% Other
5% Cultural Arts Facility	1% Customer Service

### FUNDED INITIATIVES IN THE 2016/2017 BUDGET INCLUDE:

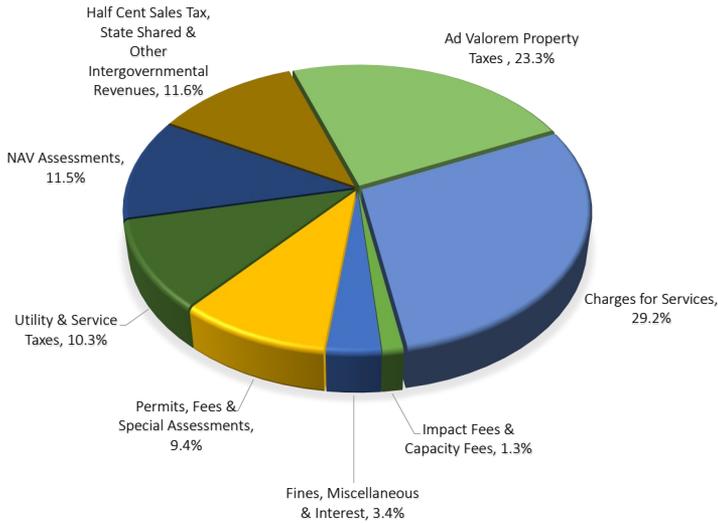
- ✓ Two added deputies under **law enforcement** service contract with PBSO
- ✓ Village-wide **drainage improvements** under the Acme R & R Program
- ✓ Expanded programming at the new **Wellington Community Center** and **Amphitheater**
- ✓ **Home Repair Program** and **CDBG Housing Rehab Program grants**
- ✓ **Keely Spinelli Grants** in reading and mathematics to local schools
- ✓ **Senior Transportation Program** and **Senior Club** Contribution
- ✓ Investment in **current technology** to improve efficiency and reporting
- ✓ Construction of **turn lanes** on Big Blue Trace at Wiltshire and Barberry
- ✓ Extend **turn lane** at South Shore and Pierson Road intersection
- ✓ Install **shade structure and lighting** at Scott's Place playground
- ✓ Begin **major upgrades** to the Water and Wastewater Treatment Facilities

# CAPITAL IMPROVEMENT PLAN FY 2017

The Capital Improvement Plan (CIP) is a plan that identifies capital improvement projects and programs to be completed over the next five to ten fiscal years. Most capital projects span more than one fiscal year, and the capital plan is updated annually to identify existing projects, to identify new projects, and to confirm cost estimates and update funding forecasts. FY 2017 budget additions to the existing projects in progress are:

	Project	FY 2017 Budget
Governmental Projects	<b>2014 Acme Renewal &amp; Replacement Program</b> Conveyance and roadway improvements to reduce flooding in severe events	740,000
	<b>Communications &amp; Technology Investment Program</b> Upgrade technology, wifi and communications systems	400,000
	<b>Neighborhood Parks Program</b> Improvements to Neighborhood Parks for safety, appearance and usefulness	220,000
	<b>Neighborhood Trails Program</b> Improvements to Equestrian Trail system and connectivity	300,000
	<b>Parks Capital Improvements</b> Improvements to community park facilities and athletic fields	200,000
	<b>Public Works Facility Improvements</b> Construct equipment storage facility and fill retention pond	750,000
	<b>Road &amp; Pathway Circulation Expansion</b> Enhancements to the non-vehicular transportation system connectivity	500,000
	<b>Safe Neighborhood Improvements</b> Complete construction of Hawthorne Park and install defensive measures elements	225,000
	<b>Surface Water Management System Improvements</b> Pump station, canal system and drainage infrastructure improvements	800,000
	<b>Turn Lanes &amp; Traffic Engineering</b> Add turn lanes on Big Blue Trace at Wiltshire & Barberry; extend turn lane at Southshore & Pierson	1,000,000
<b>Village-owned Facility Improvements</b> Improvements to upgrade municipal buildings and facilities to prolong facility usefulness	350,000	
Utilities Projects	<b>Communications &amp; Technology Investment Program</b> Upgrade technology, wifi and communications systems	750,000
	<b>Gravity Collection System Improvements</b> Upgrade and renew existing manholes and gravity pipes	85,000
	<b>Wastewater Treatment Plant Improvements</b> Major upgrades to existing wastewater treatment facilities	150,000
	<b>Water Distribution System Improvements</b> Renew and replace distribution piping, services lines, meters, and valves	2,900,000
	<b>Water Treatment Plant Improvements</b> Major upgrades to the water treatment plant	780,000
<b>TOTAL CAPITAL PROJECTS BUDGET FY 2016-2017</b>		<b>\$ 10,150,000</b>

# WHERE THE MONEY COMES FROM FY 2017



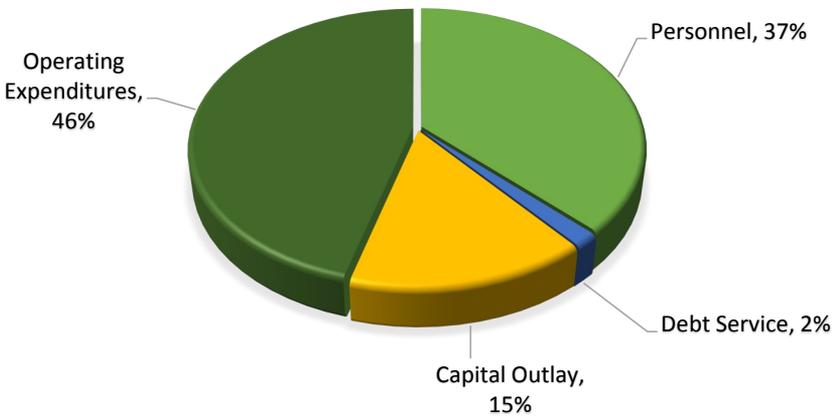
Note: Excludes Interfund Transfers In & Appropriation of Reserves

## RATE & BUDGET HISTORY

	Fiscal Year							
	2010	2011	2012	2013	2014	2015	2016	2017
<b>Taxable Value (billions)</b>	\$6.1	\$5.4	\$5.4	\$5.4	\$5.7	\$6.3	\$6.9	\$7.5
<b>Millage Rate</b>	2.50	2.50	2.50	2.47	2.47	2.45	2.45	2.44
<b>Acme Assessment Rate</b>	\$175	\$200	\$200	\$200	\$200	\$230	\$230	\$230
<b>Water Utility Base Rate</b>	\$1.73	\$1.86	\$2.00	\$2.00	\$2.06	\$2.06	\$2.06	\$2.06
<b>Solid Waste Assessment Rate - curb</b>	\$160	\$160	\$160	\$160	\$160	\$160	\$140	\$135
<b>Total Budget (millions)</b>	<b>\$82.9</b>	<b>\$75.7</b>	<b>\$73.9</b>	<b>\$74.5</b>	<b>\$74.5</b>	<b>\$76.9</b>	<b>\$85.4</b>	<b>\$89.5</b>
<b>Adopted Full-time Employees</b>	265.2	266.2	263.0	267.0	292.0	297.0	302.0	314.0
<b>Population</b>	56,508	56,752	57,514	58,108	59,136	59,860	60,308	60,911

The chart shows the property tax rates, assessment amounts and the water utility base rate for Wellington and Acme Improvement District properties as compared to the total budget and number of Full Time Equivalent employees.

# WHERE THE MONEY GOES FY 2017



Note: Excludes Interfund Transfers Out & Increases to Reserves

## FY 2017 BUDGET BY EXPENDITURE AREA

Expenditure Area	Personnel	Operating Expenditures	Total	Positions	
				FT Perm	PT Hours
General Administration	\$ 5,024,866	\$ 757,685	\$ 5,782,551	52	3,120
Legal	511,225	327,300	838,525	3	
Risk Management	242,432	932,950	1,175,382	1	
Information Technology	1,164,625	1,303,643	2,468,268	11	
Public Works and Acme	7,303,107	9,255,278	16,558,385	100	13,120
Neighborhood Services	583,150	777,807	1,360,957	6	
Engineering Services	751,689	76,930	828,619	7	
Parks, Recreation & Culture	3,403,726	1,894,200	5,297,926	29	69,260
Building	1,894,322	195,800	2,090,122	19	
Planning, Zoning & Code	2,327,306	412,529	2,739,835	26	
Public Safety	-	8,903,689	8,903,689		
Professional Centre	288,438	403,870	692,308	3	
Water and Wastewater	4,682,134	6,942,750	11,624,884	53	4,680
Solid Waste	306,493	3,280,542	3,587,035	4	
Non-Departmental (Shared)	981,598	517,830	1,499,428		
<b>SUB TOTAL OPERATING</b>	<b>\$ 29,465,111</b>	<b>\$ 35,982,803</b>	<b>\$ 65,447,914</b>	<b>314</b>	<b>90,180</b>
Fixed Assets			1,966,282		
Debt Service			1,255,960		
Capital Projects & Programs			10,150,000		
<b>TOTAL BUDGET EXCLUDING TRANSFERS</b>			<b>\$78,820,156</b>		

Note: Excludes Transfers

## 2016 Sample Tax Bill (FY 2016/2017) Homesteaded Property

	New Year Millage <sup>(3)</sup>	Tax Bill at \$302,100 Value <sup>(4)</sup>	Change
<b>Village of Wellington</b>	<b>2.440</b>	<b>\$737</b>	<b>\$2</b>
Palm Beach County Operating & Debt (including Library)	5.508	1,664	<b>\$6</b>
PBC Fire Rescue	3.458	1045	<b>\$7</b>
School Board <sup>(1)</sup>	7.070	2,313	<b>(\$129)</b>
Health Care District	0.974	294	<b>(\$24)</b>
SFWMD	0.331	100	<b>(\$7)</b>
Childrens Services Council	0.683	206	<b>\$6</b>
F.I.N.D.	0.032	10	<b>\$0</b>
<b>Total Ad Valorem</b>	<b>20.496</b>	<b>\$6,369</b>	<b>(\$138)</b>
Solid Waste Authority Disposal		\$170	<b>(\$5)</b>
<b>Wellington Solid Waste Collection</b>		<b>135</b>	<b>(\$5)</b>
<b>Acme Improvement District <sup>(2)</sup></b>		<b>230</b>	<b>\$0</b>
<b>Total Non Ad Valorem</b>		<b>\$535</b>	<b>(\$10)</b>
<b>Total Tax Bill</b>		<b>\$6,904</b>	<b>(\$148)</b>

<sup>(1)</sup> Additional homestead exemption of \$25,000 not applied to School Board

<sup>(2)</sup> Properties east of 441 are not assessed by ACME

<sup>(3)</sup> All millages shown are proposed FY 2017 rates except Wellington's adopted rates

<sup>(4)</sup> Under Save Our Homes limitations, homesteaded properties value increase limited to the Consumer Price Index or 3%, whichever is lower. For FY 2017, the allowable value increase is 0.7%



For additional information please contact Wellington's Financial Services Department at 561-791-4000 or visit our website at [www.wellingtonfl.gov](http://www.wellingtonfl.gov)